

1 **Title:** Micropropagation of *Juniperus navicularis*, an endemic and rare species from  
2 Portugal SW coast

3

4 **Original research article**

5

6 **Authors:** Mário Rui Castro<sup>1</sup>, Anabela Ferreira Belo<sup>2</sup>, Anabela Afonso<sup>3</sup>, Maria Amely  
7 Zavattieri<sup>1\*</sup>

8

9 **Affiliations:**

10 <sup>1</sup> Laboratory of Plant Breeding and Biotechnology, ICAAM, University of Évora; Ap.  
11 94; 7002-554 Évora Codex, Portugal.

12 <sup>2</sup> Laboratory of Botany, ICAAM and Department of Biology, University of Évora, Ap.  
13 94; 7002-554, Évora Codex, Portugal

14 <sup>3</sup> CIMA-UE and Department of Mathematics, University of Évora, Ap. 94; 7002-554,  
15 Évora Codex, Portugal

16 \*Previously Maria Amely Potes

17

18 **Address for correspondence:** Maria Amely Zavattieri; Laboratory of Plant Breeding  
19 and Biotechnology, ICAAM, University of Évora; Ap. 94; 7002-554 Évora Codex,  
20 Portugal. Telephone nº +351266760863; Fax nº +351266760821; E-mail:  
21 zavattieri@uevora.pt

22

23

24

25

26

27 **ABSTRACT**

28

29 *Juniperus navicularis* Gand (= *J. oxycedrus* L. subsp. *transtagana* Franco) is an  
30 endemic dioecious shrub from the Plio-Plistocene transition sands of the west  
31 Portuguese coast line. It grows in sole or mixed stands along with *Pinus pinea* and *P.*  
32 *pinaster* and, more rarely, with *Quercus lusitanica*. In order to reduce fire incidence in  
33 these Mediterranean mixed stands, forest management practices of mechanical or  
34 chemical treatments, have drastically reduced *J. navicularis* populations. In addition, the  
35 fast expansion of touristic areas along with a low seed germination rate further  
36 endangers this species. In this study we developed a protocol for micropropagation of  
37 adult *J. navicularis*. Microcuttings were obtained from lateral and apical twigs of both  
38 female and male mature plants, and used as explants. Microcuttings with axillary buds  
39 were grown on different media and plant growth regulators combinations.  
40 Developmental parameters were evaluated to define the best medium and plant growth  
41 regulator concentration for shoot bud induction during the multiplication cycles. Olive  
42 Medium and Gupta and Durzan medium, both supplemented with 0.45  $\mu\text{M}$  6-benzyl-  
43 amino-purine, were the most favourable of all combinations tested achieving more than  
44 3 new shoots per explant. The highest rooting (60%) was obtained in microshoots  
45 cultured in Olive Medium when supplemented with indole-3-butyric acid at 12.3  $\mu\text{M}$ .  
46 With this multiplication protocol, it was possible to obtain more than 500 shoots from  
47 the initial 20, after three multiplication cycles in three months.

48

49

50

51 **Key words:** Conifer, conservation, Cupressaceae, endangered species, juniper,  
52 microshoots, rooting, tissue culture

53

54 **Abbreviations:**

55 AA: Ascorbic acid

56 AE: von Arnold and Eriksson, 1981

57 BAP: 6-benzylamino purine

58 GD: Gupta and Durzan, 1985

59 IBA: Indole-3-butyric acid

60 ICN: Instituto da Conservação da Natureza e Biodiversidade, Portugal

61 KIN: Kinetin

62 MS: Murashige and Skoog, 1962

63 NAA: Naphthaleneacetic acid

64 OM: Olive medium; Rugini, 1984

65 PGR: Plant growth regulator

66 SH: Schenk and Hildebrandt, 1972

67 WH: White, 1942

68 WPM: Woody Plant Medium, Lloyd and McCown, 1981

69

70

71 **INTRODUCTION**

72

73 The Portuguese Prickly Juniper, *Juniperus navicularis* Gand. (= *J. oxycedrus* L. subsp.  
74 *transtagana* Franco), is a fastigiated shrub from the *Cupressaceae* family. This species  
75 inhabits the coastal transition sands and is endemic to the Sado District (mainly to Sado

76 River Estuary) of South West Portugal (Rivas-Martínez et al. 1990). It belongs to the  
77 xerophytic formations of the psammophil dry thermo-mediterranean bioclimatic area of  
78 Portuguese southwest coast (Neto 2002). *J. navicularis* is a dioecious shrub reaching up  
79 to 2-3 m in height. It has green needle-like leaves (5-20 mm x 1-2 mm) in whorls of  
80 three and berry-like spherical seed cones, green at first and orange-red after ripening.

81 The urgency for conservation of *J. navicularis* is mainly due to the urban  
82 expansion that has occurred in most of its native areas (Castro, Zavattieri, Afonso and  
83 Belo; unpublished) and to mechanical or chemical treatments in forested areas to reduce  
84 bush proliferation and prevent fire spread (Beja 2005). In addition to a low and irregular  
85 seed production (Garcia et al. 1999), most junipers have seed germination problems  
86 caused by embryo dormancy, seed coat impermeability to water and/or the presence of  
87 germination inhibitors (Juan et al. 2006). It has been suggested that the germination  
88 paucity might be related to climate changes, because warmer and drier summers can  
89 influence seed viability due to water deficit stress (García et al. 1999). Taken together,  
90 the insufficient seed production and germination have negative influence on  
91 reproductive yield and, consequently, on population persistence.

92 Besides the inherent value as an endemic species, *J. navicularis* has a high  
93 ecological value since it contributes to nutrient and water cycle regulation in these  
94 particular soils, and acts as a refuge for fauna and as a nursery shrub for associated  
95 flora. It is also pharmacologically interesting plant mainly due to the essential oils  
96 contained in its leaves (Adams 1998; Velasco-Negueruela et al. 2002) and berries  
97 (Cavaleiro et al. 2003).

98 Micropropagation of conifers through somatic embryogenesis has become a  
99 method of choice for several species belonging to the *Pinaceae* family, however species  
100 in the *Cupressaceae* family are recalcitrant (Bonga et al. 2010). To date, only two

101 reports showed that it is possible to induce somatic embryogenesis in *J. oxycedrus*  
102 (Gómez and Segura 1995) and *J. communis* (Helmersson and von Arnold 2009).  
103 However, in neither species mature somatic embryos nor plants were obtained.

104 Germination experiments with seeds of *J. navicularis* subjected to different  
105 scarification treatments were unsuccessful due to the low seed viability (Castro, 2009).  
106 Likewise, we were unable to root the cuttings (data not shown). Therefore we choose a  
107 tissue culture based method (micropropagation) as an alternative means to conserve this  
108 unique species.

109 The main objective of this study was to develop a micropropagation protocol for  
110 adult *Juniperus navicularis*. We tested various plant culture media, plant growth  
111 regulators (PGRs), and gelling agents with the material collected from adult male and  
112 female plants. Emphasis was put on achieving the most satisfactory response from the  
113 explants at each micropropagation stage.

114

## 115 **Materials and methods**

116

### 117 **Plant material and asepsia**

118

119 In autumn 2008, terminal young shoots approximately 30 cm in length were collected  
120 from mature male and female plants from two populations in SW coast (38°24'8.30"N;  
121 8°45'8.28"W and 38°18'19.17"N; 8°44'18.66"W). Shoots were tagged by location and  
122 shrub sex and transported to the laboratory for further processing.

123 Shoot tips and nodal segments (not longer than 1 cm) were cut from the young  
124 shoots and disinfected. The explants were washed in tap water for 5 minutes, then  
125 surface-sterilized with 70% (v/v) ethanol for 2 minutes and rinsed 3 times with sterile

126 distilled water. Afterward, the explants were immersed in 3% (v/v) commercial bleach  
127 (Domestos<sup>®</sup>, Unilever with  $\leq$  5% active chlorine) for 20 minutes, rinsed with sterile  
128 water, washed in 1% (w/v) Benlate<sup>®</sup> (DuPont) solution for 10 minutes and rinsed 3  
129 times with sterile water. Finally, the explants were immersed in 70% ethanol for 2 min  
130 followed by 3 rinses in sterile water.

131

132 Shoot bud development from explants of adult plants (1<sup>st</sup> multiplication cycle) and  
133 culture conditions

134

135 Decontaminated explants with at least one axillary or terminal bud were placed in  
136 culture tubes with different semi-solid media and six different PGR combinations  
137 (Table 1). Both the media and the PGRs were selected based on the previously  
138 published results (Ragonezi et al. 2010) and other standard formulations described in  
139 Gupta and Durzan (1985) (GD); Lloyd and McCown (1981) (WPM); Murashige and  
140 Skoog (1962) (MS); Schenk and Hildebrandt (1972) (SH); von Arnold and Eriksson  
141 (1981) (AE) and White (1942) (WH). All media were supplemented with 20 g l<sup>-1</sup> of  
142 sucrose and 8 g l<sup>-1</sup> agar (Merck<sup>®</sup>) and the pH was adjusted to 5.8 before autoclaving.  
143 Treatments consisted of three repetitions of five explants per medium x PGR  
144 combination, one shoot per culture tube with 10 ml of medium, 450 explants in total.  
145 Culture chamber conditions for all experiments were 16h photoperiod (Cool White  
146 lamps, Philips Master LD36W/840, photosynthetic photon flux density 90  $\mu\text{mol m}^{-2} \text{s}^{-1}$ )  
147 and 24/19 °C day/night, respectively. The first multiplication cycle lasted 30 days, after  
148 which the number of developed lateral and basal shoots, the length of the longest shoot  
149 and the physiological state of the main shoot (dead or alive) were evaluated.  
150 Additionally, some qualitative parameters were evaluated such as the colour of the

151 whole explants, basal leaves and the shoot bud general appearance (hyperhydric,  
152 abnormal or normal).

153

154

155 Multiplication of microshoots (2<sup>nd</sup> and 3<sup>rd</sup> multiplication cycles)

156

157 Axillary shoots were excised from the original explants (see above) and transferred to  
158 the glass culture vessels (V8630+B8648, Sigma<sup>®</sup>) with 30 ml of fresh culture medium  
159 solidified with gellan gum (Phytigel, Sigma<sup>®</sup>). Subcultures were carried out every 30  
160 days, at which time the number of shoots per explant was counted. Based on the results  
161 from the 1<sup>st</sup> multiplication cycle, only two media were selected for further testing: MS  
162 supplemented with 0.93  $\mu\text{M}$  KIN and 3 or 6  $\text{g l}^{-1}$  gellan gum and GD supplemented with  
163 0.45  $\mu\text{M}$  BAP and 3 or 6  $\text{g l}^{-1}$  gellan gum (Table 1). For the 2<sup>nd</sup> multiplication cycle, 10  
164 shoots derived from the initial male and female shrubs were tested in each medium and  
165 PGR combination. Three repetitions of each combination were done with a total of 240  
166 shoots.

167 The 3<sup>rd</sup> multiplication cycle was performed to compare MS and GD media with  
168 OM medium that previously was used in micropropagation of *J. phoenicea* (Loureiro et  
169 al. 2007). GD and OM, each containing 0.45  $\mu\text{M}$  BAP, and MS containing 0.93  $\mu\text{M}$   
170 KIN, all with 3 or 6  $\text{g l}^{-1}$  gellan gum, were used for comparison. Twenty shoots per  
171 medium per PGR combination per gellan gum concentration were placed in culture and  
172 the experiment was repeated two times. In both multiplication cycles, culture conditions  
173 were the same as used in the 1<sup>st</sup> multiplication cycle.

174

175

176 Rooting of microshoots

177

178 *Treatments with naphthaleneacetic acid*

179

180 Fifty microshoots were placed for elongation in GD medium with 2 g l<sup>-1</sup> acid-washed  
181 activated charcoal (Sigma-Aldrich<sup>®</sup>) and kept for two weeks under 16h photoperiod at  
182 24/19 °C day/night, respectively. The elongated microshoots (2 cm long separated from  
183 any browning tissues) were then transferred to modified WPM root induction medium  
184 with half concentration of macronutrients and 5.35 μM of naphthaleneacetic acid  
185 (NAA), where they remained for two weeks. Culture conditions were 19°C in darkness  
186 during the first week and 19°C with 16h photoperiod during the second week (Zavattieri  
187 et al. 2009). Following the root induction treatment, the shoots were transferred to root  
188 expression medium consisting of modified WPM (half concentration of macronutrients)  
189 PGR-free medium.

190

191

192 *Treatments with indole-3-butyric acid*

193

194 Five different approaches were followed to induce adventitious rooting using IBA  
195 treatments: addition into the medium after filter sterilization (IBA1); quick-dip  
196 treatment (IBA2); pulse treatment (IBA3); three-day contact (IBA4); induction in a  
197 substrate (IBA5).

198 For adventitious root induction in IBA1, OM medium without L-glutamine was  
199 supplemented with IBA at the following concentrations: 2.5 (IBA1<sub>1</sub>); 12.3 (IBA1<sub>2</sub>);  
200 24.6 (IBA1<sub>3</sub>) and 49.2 μM (IBA1<sub>4</sub>). Twenty microshoots (approximately 2 cm long)



201 were used for each IBA concentration and maintained for two weeks in the root  
202 induction medium: the first week in the dark and the second at a 16h photoperiod, both  
203 weeks at 19°C. Afterward, shoots were transferred to OM medium without PGRs for  
204 root expression, placed in the culture chamber and periodically observed for new roots.

205 In the quick-dip treatment (IBA2) shoots were immersed for 5 seconds in sterile  
206 solutions of IBA with the following concentrations: 12.3 (IBA2<sub>1</sub>); 24.6 (IBA2<sub>2</sub>); 36.9  
207 (IBA2<sub>3</sub>); and 49.2 (IBA2<sub>4</sub>) x 10<sup>3</sup> µM. The thirty shoots used per IBA concentration  
208 were thereafter dried at the laminar flow cabinet and immediately transferred to OM  
209 medium without PGR's and placed in the culture chamber.

210 In pulse treatment (IBA3) shoots were placed in Eppendorf tubes for 5 minutes  
211 in contact with different concentrations of IBA sterile solutions: 3.7 (IBA3<sub>1</sub>); 4.9  
212 (IBA3<sub>2</sub>); 6.2 (IBA3<sub>3</sub>) and 7.4 (IBA3<sub>4</sub>) x 10<sup>3</sup> µM. The shoots were then transferred to  
213 OM root expression medium and kept in the same conditions as those described above.

214 IBA4 (three days in solution) differed from IBA3 not only with respect to the  
215 period of time each shoot was in contact with IBA solution, but also with respect to the  
216 concentration: 1.2 (IBA4<sub>1</sub>); 2.5 (IBA4<sub>2</sub>); 3.7 (IBA4<sub>3</sub>) and 4.9 (IBA4<sub>4</sub>) x 10<sup>3</sup> µM. Each  
217 microshoot was introduced into a test tube containing 3 ml of IBA, maintained in the  
218 dark during three days, and subsequently transferred to the root expression medium  
219 under the same conditions used for the other treatments.

220 In all the rooting experiments (with IBA and NAA), shoots were observed for  
221 new roots during six weeks and discarded after this period if no roots were produced.

222

223 Rooting of plantlets in various substrates and acclimatization

224

225 To test if *J. navicularis* could produce roots directly in a substrate (IBA5), eight  
226 substrates with different ratios of perlite, vermiculite and peat moss were tested with  
227 each of the following five PGR combinations:  $2.5 \times 10^3 \mu\text{M}$  IBA +  $5.7 \times 10^3 \mu\text{M}$  AA  
228 (IBA5<sub>1</sub>);  $5 \times 10^3 \mu\text{M}$  IBA +  $5.7 \times 10^3 \mu\text{M}$  AA (IBA5<sub>2</sub>);  $10 \times 10^3 \mu\text{M}$  IBA +  $5.7 \times 10^3$   
229  $\mu\text{M}$  AA (IBA5<sub>3</sub>);  $5 \times 10^3 \mu\text{M}$  IBA (IBA5<sub>4</sub>);  $5.7 \times 10^3 \mu\text{M}$  AA (IBA5<sub>5</sub>). These eight  
230 substrates were 100% perlite; 100% vermiculite; two mixtures of vermiculite:peat moss  
231 at the ratios of 3:7 and 7:3; two mixtures of vermiculite:perlite at the ratios of 3:7 and  
232 7:3 and two mixtures of perlite:peat moss at the ratios of 3:7 and 7:3. Substrates were  
233 distributed into glass flasks, sterilized, transferred to culture vessels (Combiness Full-  
234 Gas Microboxes Model: O118/120; 870 ml with green Extra Gas Exchange Filters  
235 Model: OD118) and soaked in liquid OM without sucrose after which the excess of OM  
236 was drained. In addition, 3 ml of AA was added to the substrate in each flask to  
237 minimize browning. Shoots were dipped for 5 seconds in the corresponding sterile IBA  
238 solution, dried out in the active laminar flow unit and transferred to the matching culture  
239 vessel. Fourteen shoots were cultured per vessel in the culture chamber.

240 Rooted shoots were washed carefully in water to eliminate residual medium and  
241 planted in pots filled with non sterile substrate mix of perlite:vermiculite:peat moss  
242 (1:1:1) (v/v) (Zavattieri et al. 2009). We used a special culture chamber equipped with  
243 light and dry mist system to provide high relative humidity, and therefore it was not  
244 necessary to cover the plantlets. The temperature of the chamber was maintained at  $22 \pm$   
245  $2^\circ\text{C}$ . All the plantlets were maintained under the same environmental condition and  
246 watered every week alternately with MS macronutrient solution and distilled water.  
247 After two months, plants were transferred to the greenhouse.

248

249 Data analysis

250

251 Data analysis was done using generalized linear models to determine influence  
252 of media, PGR combinations and their interaction on several parameters (see below). In  
253 the 2nd multiplication cycle we analyzed the influence of media, gelling agent  
254 concentration, sex and their interactions. A log Poisson regression was used for the  
255 number of new lateral shoots and the number of new basal shoots.

256 Differences in general colour of the explants and in colour of basal leaves were  
257 analysed with a non parametric two-way ANOVA and multiple comparisons of mean  
258 orders was performed with LSD test (equivalent to Conover-Inman test). Mann-  
259 Whitney-Wilcoxon test was applied to evaluate differences in colour by sex. All  
260 statistical studies were performed using PASW Statistics (v.18, SPSS Inc., Chicago, IL).

261

262

## 263 **Results and discussion**

264

265 Axillary bud development from nodal explants of adult juniper (1<sup>st</sup> multiplication cycle)

266

267 After two weeks, explants on AE, SH and WH media started to change colour from  
268 green to yellow/brown, most likely caused by inappropriate medium x PGR  
269 combination for this species. One week later, these cultures were discarded due to  
270 necrosis of the explants (approximately 92%), and therefore were not included in the  
271 statistical analysis. The disinfection procedure was very effective and only as few as 1%  
272 of the initial explants were lost to contamination.

273 Explants on the other media (MS, WPM and GD) developed several lateral  
274 shoots. The final number of new lateral shoots depended on the medium composition

275 (Fig. 1). Explants in GD medium produced more new lateral shoots than those in MS  
276 and WPM ( $\chi^2 = 7.077$ ,  $df = 1$ ,  $P < 0.008$ ). No differences were observed between these  
277 PGR combinations when GD was used as the basal medium. WPM medium was  
278 generally less suitable for culture than the other media tested, especially when used  
279 together with PGR combinations III ( $\chi^2 = 8.224$ ,  $df = 1$ ,  $P = 0.004$ ), IV ( $\chi^2 = 19.471$ ,  
280  $df = 1$ ,  $P < 0.001$ ) and V ( $\chi^2 = 5.848$ ,  $df = 1$ ,  $P = 0.016$ ).

281 The longest shoot was observed in GD medium when supplemented with PGR  
282 combination V (Fig. 2). In MS and WPM media the longest shoot was significantly  
283 shorter (MS:  $\chi^2 = 15.224$ ,  $df = 1$ ,  $P < 0.001$ ; WPM:  $\chi^2 = 16.231$ ,  $df = 1$ ,  $P < 0.001$ ).  
284 Shoots in MS medium were longer when PGR combination III was used ( $\chi^2 = 4.698$ ,  
285  $df = 1$ ,  $P \leq 0.030$ ). In WPM medium the longest shoot grew when supplemented with  
286 PRG combination I ( $\chi^2 = 8.3$ ,  $df = 1$ ,  $P = 0.04$ ) and II ( $\chi^2 = 6.682$ ,  $df = 1$ ,  $P = 0.10$ ).

287 We evaluated the colour of the explants because this parameter could be  
288 indicative of the general physiological status of the plant, and also because media x  
289 PGR combination could have toxic effects or cause nutritional imbalances. This  
290 combination have not significantly altered the colour of the explants ( $\chi^2 = 6.39$ ,  $df = 10$ ,  
291  $P < 0.001$ ). There were visible differences in colour between explants by media  
292 ( $\chi^2 = 35.42$ ,  $df = 2$ ,  $P < 0.001$ ), with significant differences between WPM and MS  
293 ( $P < 0.001$ ) and WPM and GD ( $P < 0.010$ ) media. In general, on MS and GD, the  
294 explants maintained their natural green colour, rarely becoming yellow or brown.  
295 Colour was affected by PGR ( $\chi^2 = 38.6$ ,  $df = 5$ ,  $P < 0.001$ ). When BAP was added at  
296  $4.43 \mu\text{M}$ , significant differences were detected in the colour of the explants, which  
297 became yellow or brown in comparison with shoots from all other PGR combinations  
298 (all  $P < 0.015$ ). No significant differences were detected in the colour with PGR  
299 combinations III and IV ( $P = 0.396$ ) nor with I, II and VI ( $P > 0.05$ ). Most of the media

300 and PGR combinations also affected the colour of the basal leaves some of which  
301 became yellow, brown or died. On WPM almost all basal leaves became brown and no  
302 significant difference with PGR combination were detected ( $F = 0.45$ ,  $P = 0.816$ ).  
303 Nevertheless, on GD medium with PGR combinations II, III and IV, most of the basal  
304 leaves remained green and did not show any detrimental effect of the culture conditions.

305 Another analysed parameter was the number of basal buds developed on the  
306 cultured shoots which showed that MS medium was more favourable than WPM  
307 ( $\chi^2 = 39.96$ ,  $df = 1$ ,  $P < 0.001$ ) or GD ( $\chi^2 = 6.826$ ,  $df = 1$ ,  $P = 0.009$ ). There were more  
308 buds developed in MS medium when used in combination with PGRs I, III and V. High  
309 concentration of BAP had detrimental effect in all media tested ( $\chi^2 = 6.759$ ,  $df = 1$ ,  
310  $P = 0.009$ ). Low concentrations of KIN or BAP induced high number of new shoots in  
311 all media tested.

312 Lastly, we evaluated the appearance of the basal buds, namely hyperhydricity,  
313 the presence of callus, abnormal development and necrosis (Figs. 3a and 3b, 3c, d, e,  
314 respectively). Both PGR and medium influenced the phenotype of the basal buds in  
315 culture. KIN caused fewer abnormalities than the other PGRs tested. BAP at  $4.43\mu\text{M}$  or  
316 higher increased the frequency of abnormal basal buds independently of the basal  
317 medium used. Buds developed in GD medium had fewer abnormalities than those  
318 developed in other media.

319

320 Shoot multiplication - 2<sup>nd</sup> cycle

321

322 In the 2<sup>nd</sup> multiplication cycle, GD was used either with 3 or 6 g l<sup>-1</sup> gellan gum and  
323 produced significantly more shoots (approximately 2.6 per explant) ( $\chi^2 = 10.471$ ,  
324  $df = 1$ ,  $P = 0.001$ ) than MS (approximately 1.9 per explant) (Fig. 4 a). Concentration of

325 gelling agent had no significant effect when MS or GD medium was analyzed  
326 separately; however a higher concentration of gellan gum slightly reduced the  
327 multiplication efficiency on both media as well as the abnormal appearance of the basal  
328 buds.

329         Although female plants showed a small decrease in the multiplication efficiency  
330 of shoots on media with 6 g l<sup>-1</sup> of gellan gum (Fig. 4 b), there were no evident statistical  
331 differences between male or female plants regardless of the gellan gum concentration or  
332 their interaction ( $P > 0.6$  for all). Shoots derived from female plant grew greener  
333 ( $U = 5739$ ,  $W = 7884$ ,  $P < 0.001$ ) compared with plants regenerated from male  
334 counterparts. This could be attributed to a higher lignification of male plants most likely  
335 being ontogenically older (George et al. 2008).

336

337 Shoot multiplication - 3<sup>rd</sup> cycle

338

339         In the 3<sup>rd</sup> cycle of multiplication, we tested OM medium and the best medium x  
340 PGR combination that was selected from the previous multiplication cycles. It has been  
341 shown that OM medium was superior for *J. phoenicia* when compared with other media  
342 (Loureiro et al. 2007). In this multiplication cycle, explants on GD and MS had a higher  
343 multiplication rate than in the previous cycles. These results are in agreement with  
344 Loureiro et al. (2007) for *J. phoenicea* who also reported a higher shoot lengths and  
345 number of branches per shoot during subsequent subcultures. The authors concluded  
346 that during successive multiplication cycles there was a reduction in the level of stress  
347 that ultimately occurs after the first adaptation period to the *in vitro* culture conditions.

348         In GD and OM media gelled with 3 g l<sup>-1</sup> of gellan gum there were significantly  
349 more new lateral shoots than on MS medium ( $\chi^2 = 5.936$ ,  $df = 1$ ,  $P = 0.015$ ). However,

350 gellan gum concentration had no significant effect on the number of formed shoots  
351 when analyzed in each medium formulation separately (Fig. 5).

352

353 Rooting of shoots in vitro

354

355 Rooting experiment using NAA in a culture medium for 6 wks was unsuccessful. On  
356 the other hand, we observed the development of aerial parts, which reached almost 8  
357 times the original size. These results were in agreement with the report of Gómez and  
358 Segura (1995) on *J. oxycedrus* where 100% rooting was obtained in the presence of 2.5  
359  $\mu\text{M}$  NAA and 4 % sucrose from shoots regenerated from leaves, however when shoots  
360 were collected directly from the field plants and multiplied *in vitro*, NAA was  
361 ineffective. In that study, there was a correlation between the plant material source for  
362 shoot production and the effectiveness of NAA in adventitious root induction.

363 In the present study, the best rooting treatment resulted in 60% shoots producing  
364 adventitious roots after 3 months directly from the base of the shoot and without an  
365 intermediate callus formation (Fig. 6). The treatment was with IBA (IBA<sub>12</sub>), which was  
366 added to the induction medium at 12.3  $\mu\text{M}$  (Fig.7). Hence, the rooting frequency was  
367 higher than that obtained with other Mediterranean junipers such as *J. phoenicea* (40%,  
368 Loureiro et al. 2007), *J. excelsa* (31%, Negussie 1997) and *J. oxycedrus* (7-10%, Gómez  
369 and Segura 1995). In all other treatments, the rooting percentage was less than 25%.

370

371 Rooting of shoots in a substrate

372

373 The best rooting results (42.9%) were obtained when shoots were directly transferred to  
374 vermiculite after a 5 second immersion of their bases in  $5 \times 10^3 \mu\text{M}$  IBA alone (IBA<sub>54</sub>),

375 or in  $2.5 \times 10^3 \mu\text{M}$  IBA +  $5.7 \times 10^3 \mu\text{M}$  AA (IBA5<sub>1</sub>) (Fig. 8). Other substrates were not  
376 suitable.

377

378 Acclimatization of plantlets

379

380 Plants rooted *in vitro* or directly in a substrate were acclimatized, but those which  
381 rooted directly in the substrate (IBA5) had healthier appearance and grew faster than  
382 those rooted *in vitro*. This observation is not surprising because shoots that rooted in  
383 substrates became autotrophic sooner than the *in vitro* rooted shoots.

384

### 385 **Conclusions**

386

387 We were successful in micropropagation of *J. navicularis* using OM, GD and MS media  
388 supplemented with KIN ( $0.93 \mu\text{M}$ ) and gelled with 3 or 6 g l<sup>-1</sup> of gellan gum. However,  
389 the appearance of the shoots in culture (evaluated through different qualitative  
390 parameters such as the colour of the explants, the basal shoots hyperhydricity and the  
391 morphological abnormalities) showed that GD medium was the most suitable regardless  
392 of the PGRs used. However, more research must be done in relation to the gelling agent  
393 concentration, because contradictory results were observed in the 2<sup>nd</sup> and 3<sup>rd</sup>  
394 multiplication cycles. BAP at  $0.45 \mu\text{M}$  was the best PGR to obtain high multiplication  
395 rates of lateral shoots. With this multiplication protocol, it was possible to obtain more  
396 than 500 shoots from the initial 20, after 3 multiplication cycles (3 months).

397         Rooting is the main bottle-neck in micropropagation of most conifers (Oliveira  
398 et al. 2003) limiting the possibilities to establish commercial protocols. However, in our  
399 study we achieved 60% rooting of micropropagated shoots when IBA was added to the



400 medium as rooting inducer. The long rooting period (3 months), although not unusual  
401 in conifers, also needs further studies because it is possible that other factors, such as  
402 the stress caused by diminished nutrient availability during the prolonged culture period  
403 that shoots remained in the medium could be separate from the PGR effect.  
404 Simultaneous rooting and weaning of microshoots in substrates was also promising,  
405 because it increased the survival rate of plants in the nursery. Light substrates  
406 resembling the sandy soils where the species naturally grows should also be included in  
407 the future research.

408

#### 409 **Acknowledgements**

410

411 The authors would like to thank Dr. Paulo Oliveira (University of Evora) and Dr.  
412 Krystyna Klimaszewska (Natural Resources Canada, Canadian Forest Service) for the  
413 critical review of the manuscript.

414

#### 415 **References**

416

- 417 Adams RR (1998) The leaf essential oils and chemotaxonomy of *Juniperus* sect.  
418 *Juniperus*. *Biochem Systemat Ecol* 26:637-645. DOI: 10.1016/S0305-  
419 1978(98)00020-9
- 420 Beja P (2005) Plano de ordenamento da Reserva Natural das Lagoas de Santo André e  
421 da Sancha. [http://www.iniap.min-agricultura.pt/ficheiros\\_public/2250.pdf](http://www.iniap.min-agricultura.pt/ficheiros_public/2250.pdf)
- 422 Bonga JM, Klimaszewska K, von Aderkas P (2010) Recalcitrance in clonal  
423 propagation, in particular of conifers. *Plant Cell Tiss Organ Cult*, 100:241-254

424 Cavaleiro C, Salgueiro LR, Cunha AP, Figueiredo AC, Barroso JG, Bighelli A,  
425 Casanova J (2003) Composition and variability of the essential oils of the leaves and  
426 berries from *Juniperus navicularis*. *Biochem Systemat Ecol* 31(2):193-201. DOI:  
427 10.1016/S0305-1978(02)00080-7

428 Castro MR (2009) “*Juniperus navicularis* Gand. – Contributos para a sua conservação”.  
429 Master Thesis, University of Évora

430 Garcia D, Zamora R, Hódar J, Gómez J (1999) Age structure of *Juniperus communis* L.  
431 in the Iberian Peninsula: Conservation of remnant populations in Mediterranean  
432 mountains. *Biol Conserv* 87:215-220. DOI: 10.1016/S0006-3207(98)00059-7

433 George EF, Hall, MA, De Klerk, GJ (2008) *Plant Propagation by Tissue Culture*, vol 1.  
434 Exegetics, Basingstoke

435 Gómez MP, Segura J (1995) Axillary shoot proliferation in cultures of explants from  
436 mature *Juniperus oxycedrus* trees. *Tree Physiol* 15(9):625-628. DOI:  
437 10.1093/treephys/15.9.625

438 Gupta PK, Durzan DJ (1985) Shoot multiplication from mature trees of Douglas-fir  
439 (*Pseudotsuga menziesii*) and sugar pine (*Pinus lambertiana*). *Plant Cell Rep* 4:177-  
440 179

441 Helmersson A, von Arnold S (2009) Embryogenic cell lines of *Juniperus communis*;  
442 easy establishment and embryo maturation, limited germination. *Plant Cell Tiss*  
443 *Organ Cult* (96):211–217. DOI: 10.1007/s11240-008-9477-7

444 Juan R, Pastor J, Fernández I, Diosdado JC (2006) Seedling emergence in the  
445 endangered *Juniperus oxycedrus* subs. *macrocarpa* (Sm.) Ball in Southwest Spain.  
446 *Acta Biol Cracov Series Botanica* 4872:49-58

447 Lloyd G, McCown B (1981) Commercially-feasible micropropagation of mountain  
448 laurel, *Kalmia latifolia* by use of shoot-tip culture. Proc Intern Plant Prop Soc  
449 30:421-427

450 Loureiro J, Capelo A, Brito G, Rodriguez E, Silva S, Pinto G, Santos C (2007)  
451 Micropropagation of *Juniperus phoenicea* from adult plant explants and analysis of  
452 ploidy stability using flow cytometry. Biol Plant 51(1):7-14. DOI: 10.1007/s10535-  
453 007-0003-2

454 Murashige T, Skoog F (1962) A revised medium for rapid growth and bioassays with  
455 tobacco tissue cultures. Physiol Plan 15:473-97. DOI: 10.1111/j.1399-  
456 3054.1962.tb08052.x

457 Negussie A (1997) *In vitro* induction of multiple buds in tissue culture of *Juniperus*  
458 *excelsa*. For Ecol Manage 98(2):115-123. DOI: 10.1016/S0378-1127(97)00034-0

459 Neto C (2002) A flora e a vegetação do superdistrito Sadense (Portugal). Guineana 8:1-  
460 269

461 Oliveira P, Barriga J, Cavaleiro C, Peixe A, Potes A\* (2003) Sustained *in vitro* root  
462 development obtained in *Pinus pinea* L. inoculated with ectomycorrhizal fungi.  
463 Forestry 76(5):579-587. DOI: 10.1093/forestry/76.5.579

464 Ragonezi C, Klimaszewska K, Castro MR, Lima M, de Oliveira P, Zavattieri M A  
465 (2010) Adventitious rooting of conifers: influence of physical and chemical factors.  
466 Trees 24:975-992. DOI: 10.1007/s00468-010-0488-8

467 Rivas-Martínez S, Lousã M, Diaz TE, Fernández González F, Costa JC (1990) La  
468 vegetación del sur de Portugal (Sado, Alentejo y Algarve). Itinera Geobot 3:5-126

469 Rugini E (1984) *In vitro* propagation of some olive (*Olea europaea ssp.sativa* L.)  
470 cultivars with different root ability, and medium development using analytical data  
471 from developing shoots and embryos. Sci Hort 24:123-134

472 Schenk RU, Hildebrandt AC (1972) Medium and techniques for induction and growth  
473 of monocotyledonous and dicotyledonous plant cell cultures. *Can J Botany* 50:199-  
474 204

475 Velasco-Negueruela A, Pérez-Alonso MJ, Palá-Paúl J, Íñigo A, López G (2002) Leaf  
476 essential oils analysis of *Juniperus navicularis* Gandoger. *Bot Complut* 26:85-91

477 von Arnold S, Eriksson T (1985) Initial stages in the course of adventitious bud  
478 formation on embryos of *Picea abies*. *Physiol Plant* 64:41-47. DOI: 10.1111/j.1399-  
479 3054.1985.tb01210.x

480 White PR (1942) Plant Tissue Cultures. *Ann Rev Biochem* 11:615-628

481 Zavattieri A, Lima M, Sobral V, Oliveira P, Costa A (2009). Effects of carbon source,  
482 carbon concentration and culture conditions on *in vitro* rooting of *Pinus pinea* L.  
483 microshoots. *Acta Hort (ISHS)* 812:173-180. Available at  
484 [http://www.actahort.org/books/812/812\\_19.htm](http://www.actahort.org/books/812/812_19.htm)

**Fig 1** Mean new lateral shoots formed ( $\pm$ SE) after one month in the first multiplication cycle with different media (WPM, MS and GD) and PGR combination

**Fig 2** Mean longest shoot growth ( $\pm$ SE) after one month in the first multiplication cycle with different media (WPM, MS and GD) and PGR combination

**Fig 3** Abnormal shoots in the first multiplication cycle (a) hyperhydricity of the basal buds and long internodes; b) hyperhydricity of the basal buds and different length of the leaves, c) calli development at the base of the explants; d) yellowish colour of the explant; e) death of the explant.

**Fig 4** Number of new lateral shoots produced in the 2<sup>nd</sup> multiplication cycle according to a) the medium (MSI and GDIII, both with 3g/l or 6g/l gellan gum) and b) the plant sex.

**Fig 5** Number of new lateral shoots formed during the 3<sup>rd</sup> multiplication cycle on MS I, GD III and OM III, gelled with 3g/l or 6g/l gellan gum.

**Fig 6** Rooting percentages obtained with OM medium supplemented with IBA1 (included in a medium) at 2.5 (IBA1<sub>1</sub>); 12.3 (IBA1<sub>2</sub>); 24.6 (IBA1<sub>3</sub>) and 49.2  $\mu$ M (IBA1<sub>4</sub>) ; IBA2 (quick-dip) at 12.3 (IBA2<sub>1</sub>); 24.6 (IBA2<sub>2</sub>); 36.9 (IBA2<sub>3</sub>); and 49.2 (IBA2<sub>4</sub>)  $\times 10^3 \mu$ M ; IBA3 (pulse treatment) (IBA3) at 3.7 (IBA3<sub>1</sub>); 4.9 (IBA3<sub>2</sub>); 6.2 (IBA3<sub>3</sub>) and 7.4 (IBA3<sub>4</sub>)  $\times 10^3 \mu$ M; IBA4 (3 days immersion) at 1.2 (IBA4<sub>1</sub>); 2.5 (IBA4<sub>2</sub>); 3.7 (IBA4<sub>3</sub>) and 4.9 (IBA4<sub>4</sub>)  $\times 10^3 \mu$ M .

**Fig 7** Rooted plant obtained in the expression medium derived from IBA1<sub>2</sub> without callus formation at the base of the shoot

**Fig 8** Rooting percentages obtained in vermiculite after IBA5 treatments at 2.5  $\times 10^3 \mu$ M IBA + 5.7  $\times 10^3 \mu$ M AA (IBA5<sub>1</sub>); 5  $\times 10^3 \mu$ M IBA + 5.7  $\times 10^3 \mu$ M AA (IBA5<sub>2</sub>); 10  $\times 10^3 \mu$ M IBA + 5.7  $\times 10^3 \mu$ M AA (IBA5<sub>3</sub>); 5  $\times 10^3 \mu$ M IBA (IBA5<sub>4</sub>); 5.7  $\times 10^3 \mu$ M AA (IBA5<sub>5</sub>)

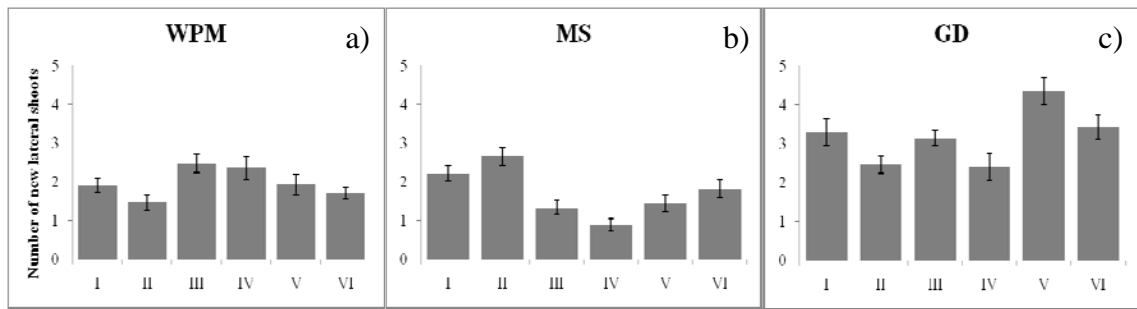


Fig. 1

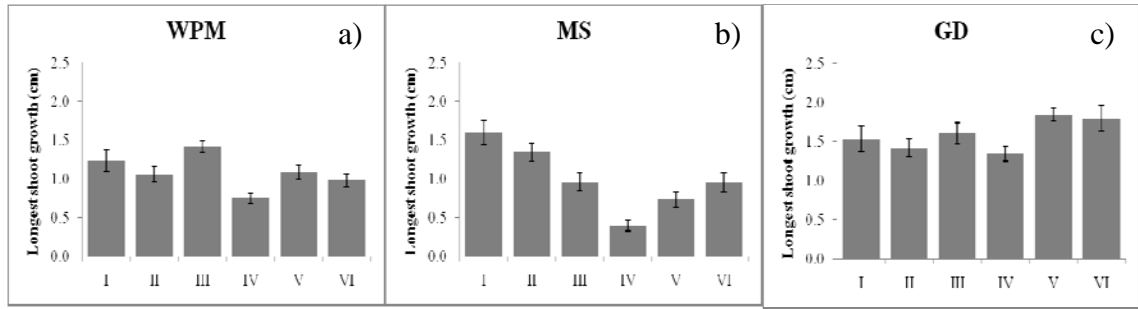


Fig. 2

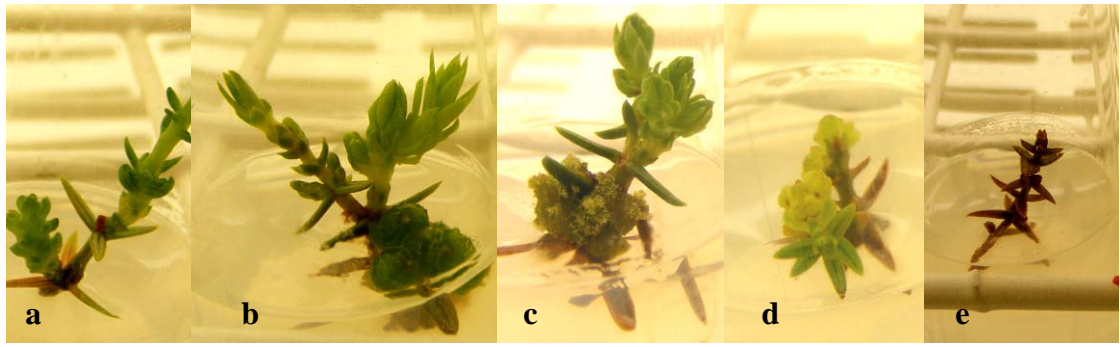


Fig. 3



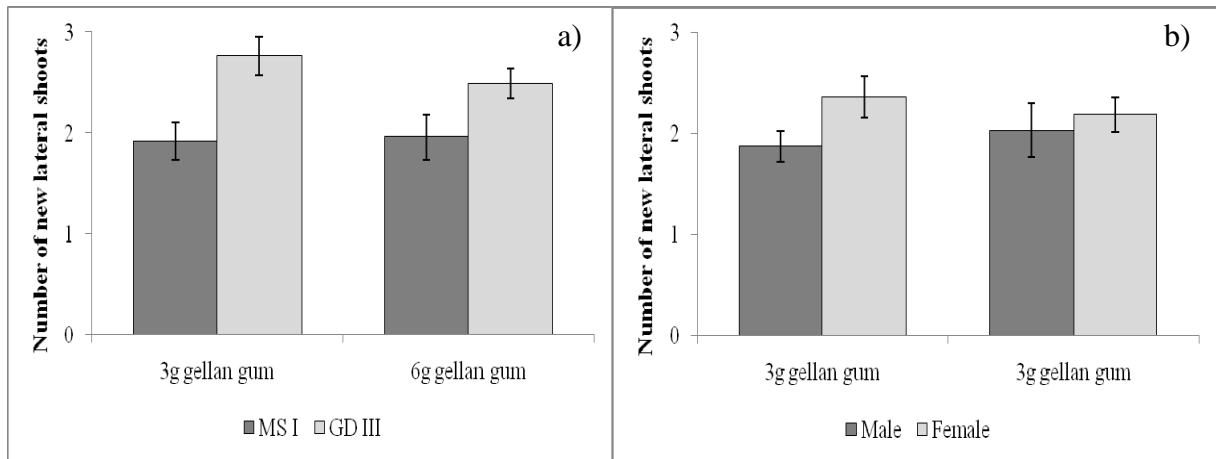


Fig. 4

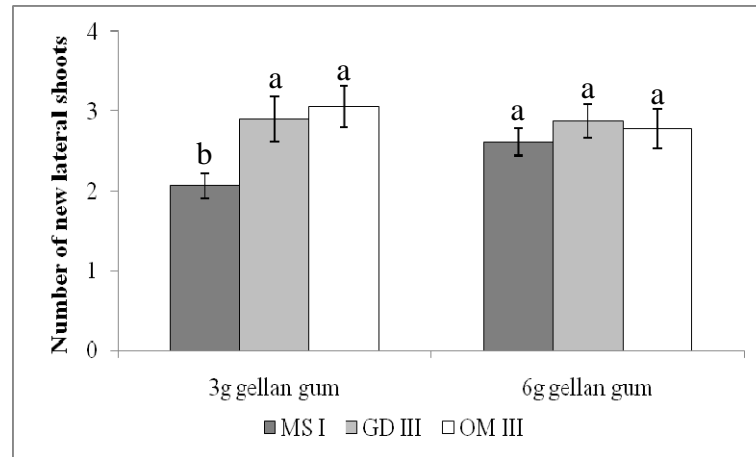


Fig. 5

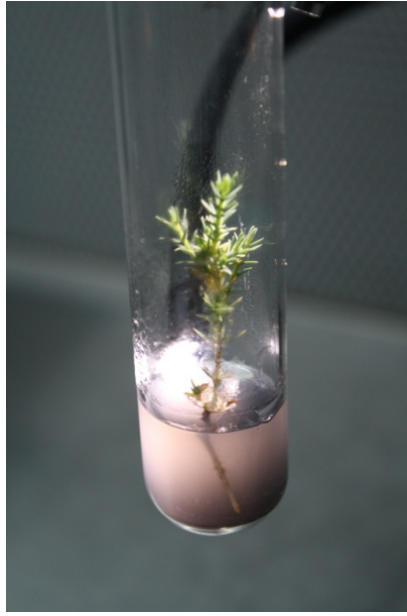


Fig.6

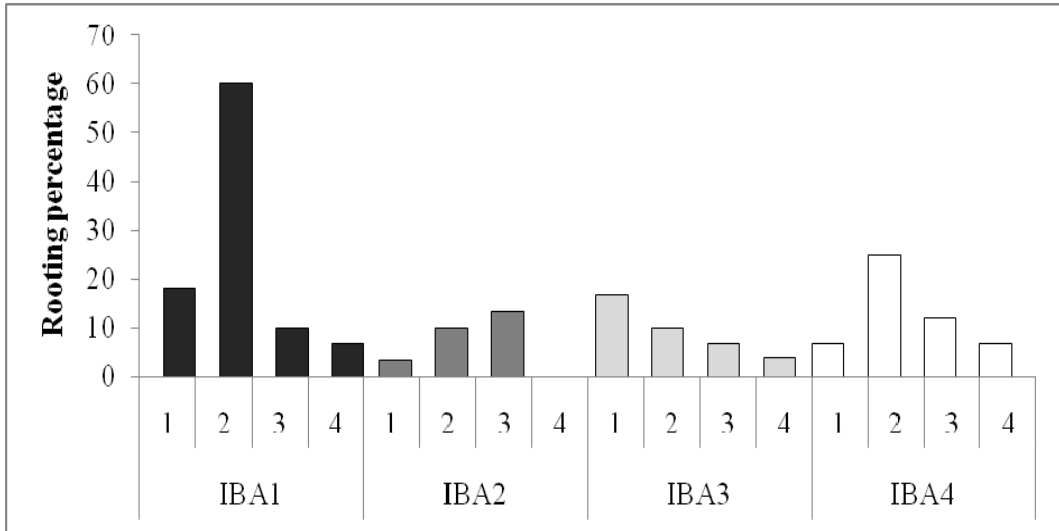


Fig 7

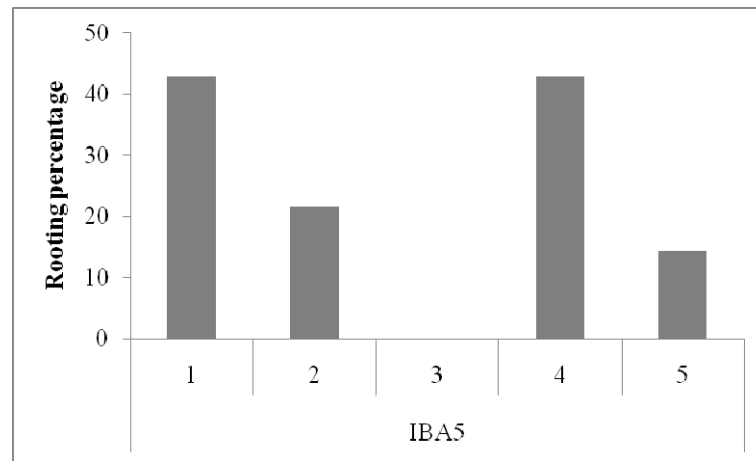


Fig. 8

**Table 1** Plant growth regulator combinations (PGR<sub>c</sub>) used on *Juniperus navicularis* shoot multiplication treatments

PGR <sub>c</sub>	Growth Regulators (μM)		
	KIN	BAP	NAA
I	0.93	-	-
II	2.32	-	-
III	-	0.45	-
IV	-	4.43	-
V	-	0.90	2.74
VI	0.93	0.45	2.74